Niagara County Industrial Development Agency

NOTICE LETTER

April 7, 2011

Hon. Jeffrey M. Glatz, County Manager Philo J. Brooks Building 59 Park Avenue Lockport, New York 14094

Hon. James Riester, Town Supervisor Pendleton Town Hall 6570 Campbell Boulevard Lockport, New York 14094

Mr. John Shoemaker Director of Real Property Tax Service Philo J. Brooks Building 59 Park Avenue Lockport, New York 14094 Hon. William L. Ross, Chairman Niagara County Legislature County Courthouse 175 Hawley Street Lockport, New York 14094

Dr. C. Douglas Whelan, Superintendent Starpoint Central School District 4363 Mapleton Road Lockport, New York 14094

Ms. Karen Manning, Assessor Town of Pendleton 6570 Campbell Boulevard Lockport, New York 14094

Re: Brown Electric Inc.

Ladies and Gentlemen:

On Tuesday, May 10, 2011, at 3:30 p.m., local time, at the Pendleton Town Hall, 6570 Campbell Boulevard, Lockport, New York 14094, the Niagara County Industrial Development Agency (the "Agency") will conduct a public hearing regarding the above-referenced project. Attached is a copy of the Notice of Public Hearing describing the project and the financial assistance contemplated by the Agency. The Notice has been submitted to the Lockport Union Sun & Journal for publication.

You are welcome to attend such hearing at which time you will have an opportunity to review the project application and present your views, both orally and in writing, with respect to the project. The public hearing is being conducted pursuant to Section 859-a of the General Municipal Law. We are providing this notice to you, pursuant to General Municipal Law Section 859-a, as the chief executive officer of an affected tax jurisdiction within which the project is located.

NIAGARA COUNTY INDUSTRIAL DEVELOPMENT AGENCY

Samuel M. Herraro
Executive Director

NIAGARA COUNTY INDUSTRIAL DEVELOPMENT AGENCY

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Article 18-A of the New York General Municipal Law will be held by the Niagara County Industrial Development Agency (the "Agency") on the 10th day of May, 2011 at 3:30 p.m., local time, at Pendleton Town Hall, 6570 Campbell Boulevard, Lockport, New York 14094, in connection with the following matter:

BROWN ELECTRIC, INC., a New York corporation with offices at 7367 Bear Ridge Road, North Tonawanda, New York 14120, for itself and/or on behalf of an entity formed or to be formed (the "Company"), has submitted an application to the Agency, a copy of which is on file at the office of the Agency, requesting that the Agency consider undertaking a project (the "Project") for the benefit of the Company consisting of: (A) the acquisition (or retention) by the Agency of fee title to or a leasehold interest in an approximately 4.5-acre parcel of land located on 6421 Campbell Boulevard in the Town of Pendleton, Niagara County, New York (the "Land"); (B) the construction of an approximately 8,500 square foot addition to house the Company's growing business of industrial and commercial contracting providing electrical services throughout Western New York (the "Improvements"); and (C) the acquisition of and installation in and around the Improvements of certain machinery, equipment and items of personal property (the "Equipment" and collectively with the Land and the Improvements, the "Facility").

The Agency will acquire (or retain) title to or a leasehold interest in, the Facility and lease the Facility back to the Company. The Company will operate the Facility during the term of the lease. At the end of the lease term, the Company will purchase the Facility from the Agency, or if the Agency holds a leasehold interest, the leasehold interest will be terminated. The Agency contemplates that it will provide financial assistance to the Company for qualifying portions of the Project in the form of sales and use tax exemptions and a mortgage recording tax exemption, consistent with the policies of the Agency, and a partial real property tax abatement.

A representative of the Agency will be at the above-stated time and place to present a copy of the Application and hear and accept written and oral comments from all persons with views in favor of or opposed to the proposed financial assistance.

This public hearing is being conducted in accordance with Subdivision 2 of Section 859-a of the New York General Municipal Law.

DATED: April 7, 2011

NIAGARA COUNTY INDUSTRIAL DEVELOPMENT AGENCY

By:

Samuel M. Ferraro Executive Director